

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

**UNITED STATES SECURITIES
AND EXCHANGE COMMISSION,**

Plaintiff,

V.

**EQUITYBUILD, INC.,
EQUITYBUILD FINANCE, LLC,
JEROME H. COHEN, and SHAUN
D. COHEN,**

Defendants.

Civil Action No. 18-cv-5587

Hon. John Z. Lee

Magistrate Judge Young B. Kim

JOINT STATUS REPORT REGARDING GROUP 1 CLAIMS PROCESS

Pursuant to the Order Modifying Group 1 Schedule entered on November 22, 2021 (Doc. 1091 (the “Order”)), the undersigned counsel provide this Status Report to the Court regarding the Group 1 Claims Process.

1. The Group 1 Claims Process is proceeding according to the schedule set forth in the Order.

2. Discovery has been completed other than the limited discovery ordered by the Court on January 21, 2022 (Doc. 1135).

3. Many Claimants have submitted Position Statements to the Receiver and the other parties involved in Group 1 by sending them to the EB Group 1 Service Group. The Receiver is gathering those Position Statements that are not also filed using the Court's ECF System, redacting personal identifying information

as necessary, and will file them with the Court no later than February 3, 2022, one week after the January 27, 2022 deadline for submission of Position Statements.

4. The undersigned counsel do not have any matters regarding the Group 1 Claims Process that they wish to raise with the Court during the status hearing set for January 28, 2022.

Dated: January 25, 2022

Respectfully submitted,

/s/ Jodi Rosen Wine

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CERTIFICATE OF SERVICE

I, Max A. Stein, an attorney, certify that I caused a copy of the aforementioned **JOINT STATUS REPORT REGARDING GROUP 1 CLAIMS PROCESS** to be served upon the parties and counsel of record through the CM/ECF system and through the ebgroup1service@rdaplawn.net email.

/s/ Max A. Stein